GOOD2GO2 CORP.

(A Capital Pool Corporation)

Unaudited Condensed Interim Financial Statements

For the Three Months Ended
November 30, 2019

(Expressed in Canadian Dollars)

NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

The accompanying unaudited condensed interim financial statements of the Company have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these interim financial statements in accordance with standards established by the CPA Canada for a review of interim financial statements by an entity's auditor.

Good2Go2 Corp.

Statement of Financial Position

Unaudited Condensed Interim Statements of Financial Position

	As at November 30, 2019	As at August 31, 2019
Assets		
Current assets		
Cash held in trust	$ 126,096	$ 124,091
Deferred offering costs	12,500	12,500
Total current assets	138,596	136,591
Total Assets	**$ 138,596**	**$ 136,591**
Liabilities and Shareholders' Equity		
Current liabilities		
Accrued liabilities	$ 33,900	$ 31,190
Total current liabilities	33,900	31,190
Shareholders' equity		
Share capital (Note 4)	160,000	150,000
Deficit	(55,304)	(44,599)
Total shareholders' equity	104,696	105,401
Total Liabilities and Shareholders' Equity	**$ 138,596**	**$ 136,591**

Susequent Events (Note 6)

The accompanying notes are an integral part of these financial statements

Approved by the Board of Directors

(signed) *"James Cassina"*
James Cassina, Director

(signed) *"Sandra Hall"*
Sandra Hall, Director

Good2Go2 Corp.

Unaudited Condensed Interim Statement of Loss and Comprehensive Loss

		Three Months Ended November 30, 2019
Expenses		
Professional fees	$	2,173
Filing fees		8,532
Net loss and other comprehensive loss	**$**	**10,705**
Net loss per share, basic and diluted	**$**	**-**
Weighted Average shares outstanding, basic and diluted		**-**

The accompanying notes are an integral part of these financial statements

Good2Go2 Corp.

Unaudited Condensed Interim Statement of Changes in Shareholders' Equity

	SHARE CAPITAL Number of Common Shares	SHARE CAPITAL Common shares $	DEFICIT $	TOTAL SHAREOLDERS' EQUITY $
Balance, March 21, 2019	-	-	-	-
Share subscriptions (Note 4)	3,000,000	150,000	-	150,000
Net loss for the period	-	-	(44,599)	(44,599)
Balance, August 31, 2019	3,000,000	150,000	(44,599)	105,401
Share subscription (Note 4)	200,000	10,000	-	10,000
Net loss for the period		-	(10,705)	(10,705)
Balance, November 30, 2019	**3,200,000**	**160,000**	**(55,304)**	**104,696**

The accompanying notes are an integral part of these financial statements

Good2Go2 Corp.

Unaudited Condensed Interim Statement of Cash Flows

		Three Months Ended November 30, 2019
Cash (used in) provided by		
Operating activities		
Net loss for the period	$	(10,705)
Working capital adjustment:		
Change in accounts payable		2,710
Net cash used in operating activities		(7,995)
Financing activities		
Share subscription (Note 4)		10,000
Net cash provided by financing activities		10,000
Increase in cash for the period		2,005
Cash, beginning of period		124,091
Cash, end of period	**$**	**126,096**

The accompanying notes are an integral part of these financial statements

1. Incorporation and Nature of Operations

Good2Go2 Corp. was incorporated under the *Canada Business Corporations Act* on March 21, 2019 and registered in the Province of Ontario on March 21, 2019 ("Good2Go2" or the "Company"). As the Company was incorporated on March 21, 2019, no comparative figures are available for presentation. The Company is in the process for applying for status as a Capital Pool corporation, as defined in the Policy 2.4 of the TSX Venture Exchange (the "Exchange"). The principal business of the Company will be the identification and evaluation of assets or businesses with a view to completing a Qualifying Transaction ("QT"). The Company has not commenced operations and has no assets other than cash held in trust. The Company's continuing operations as intended are dependent upon its ability to identify, evaluate and negotiate an acquisition, or business, or an interest therein. Such an acquisition will be subject to the approval of the regulatory authorities concerned and, in the case of a non- arm's length transaction, of the majority of the minority shareholders.

The proceeds raised from the issuance of share capital may only be used to identify and evaluate assets or businesses for future investment, with the exception that up to the lesser of 30% of the gross proceeds realized by the Company, in respect of the sale of its securities, or $210,000, may be used for purposes other than evaluating businesses or assets. These restrictions apply until completion of a QT by the Company, as defined under the policies of the Exchange. The Company is required to complete its QT on or before two years from the date the Company receives regulatory approval.

The Company's head office and registered office is located at 1 King Street West, Suite 1505, Toronto, Ontario, M5H 1A1.

2. Basis of Preparation

Statement of Compliance
These unaudited interim condensed financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations issued by the International Financial Reporting Interpretation Committee ("IFRIC"). These unaudited interim condensed financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting. Accordingly, they do not include all of the information required for full annual financial statements required by IFRS as issued by the IASB and interpretations issued by IFRIC. On January 7, 2020, the Board of Directors of the Company approved the unaudited interim condensed financial statements for the three month period ended November 30, 2019.

Basis of Measurement
The Financial Statements have been prepared on a historical cost basis except for certain financial instruments measured at fair value.

Functional and Presentation Currency
The functional and presentation currency of the Company is Canadian dollars.

3. Summary of Significant Accounting Policies

Financial Instruments

Recognition
The Company recognizes financial assets and financial liabilities on the date the Company becomes a party to the contractual provisions of the instruments.

Classification
The Company classifies its financial assets and financial liabilities in the following measurement categories: i) those to be measured subsequently at fair value (either through other comprehensive income or through profit or loss, and ii) those to be measured at amortized cost. The classification of financial assets depends on the business model for managing the financial assets and the contractual terms of the cash flows.

Financial liabilities are classified as those to be measured at amortized cost unless they are designated as those to be measured subsequently at fair value through profit or loss (irrevocable election at the time of recognition). For assets and liabilities measured at fair value, gains and losses are either recorded in profit or loss or other comprehensive income.

The Company reclassifies financial assets when and only when its business model for managing those assets changes. Financial liabilities are not reclassified.

The Company has implemented the following classifications:
The Company has classified its financial instruments as follows:

Financial Instrument	Classification
Cash held in trust	Loans and receivables
Accrued liabilities	Other liabilities

Measurement
All financial instruments are required to be measured at fair value on initial recognition, plus, in case of a financial asset or financial liability not at fair value through profit or loss, transaction costs that are directly attributable to the acquisition or issue of the financial asset or financial liability. Transaction costs of financial assets and financial liabilities carried at FVTPL are expensed in profit or loss.

Financial assets that are held within a business model whose objective is to collect the contractual cash flows, and that have contractual cash flows that are solely payments or principal and interest on the principal outstanding are generally measured at amortized cost at the end of the subsequent accounting periods. All other financial assets including equity investments are measured at their fair values at the end of subsequent accounting periods, with any changes taken through profit and loss or other comprehensive income (irrevocable election at the time of recognition).

Additional fair value measurement disclosure includes classification of financial instrument fair values in a fair value hierarchy comprising three levels reflecting the significance of the inputs used in making the measurements which are as follows:

Level 1: Valuations based on quoted prices (unadjusted) in active markets for identical assets or liabilities;

Level 2: Valuations based on directly or indirectly observable inputs in active markets for similar assets or liabilities, other than Level 1 prices, such as quoted interest or currency exchange rates; and

Level 3: Valuations based on significant inputs that are not derived from observable market data, such as discounted cash flow methodologies based on internal cash flow forecasts.

Offering Costs
Offering costs relate to expenditures incurred in connection with the Company's share offerings and are charged against share capital.

Loss Per Share
Basic loss per common share is determined by dividing loss attributable to common shareholders by the weighted average number of common shares outstanding during the period, excluding shares in escrow.

Diluted loss per common share is calculated in accordance with the treasury stock method and is based on the weighted average number of common shares and dilutive common share equivalents outstanding. 3,200,000 common shares were excluded from the calculation as they were contingently issuable and all conditions necessary for their issuance have not been satisfied (Note 4).

Income Taxes
Current income tax assets and liabilities for the current periods are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted by the end of the reporting period. Current tax assets and current tax liabilities are only offset if a legally enforceable right exists to set off the amounts, and the intention is to settle on a net basis, or to realize the asset and settle the liability simultaneously. Current income tax relating to items recognized directly in equity is recognized in equity and not in the statement of comprehensive loss.

Deferred income tax is provided using the balance sheet method on temporary differences at the reporting date between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes. Deferred income tax liabilities are recognized for all taxable temporary differences and deferred income tax assets are recognized for all deductible temporary differences, carry forward of unused tax credits and unused tax losses. The Company creates a valuation allowance to the extent that it considers deductible temporary differences, the carry forward of unused tax credits and unused tax losses cannot be utilized.

Measurement Uncertainty
The preparation of financial statements, in conformity with IFRS accounting principles, requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates used in the financial statements.

4. Share Capital

Authorized:
Unlimited common shares

Issued:
The following table sets out the changes in common shares during the period.

	Number of Common Shares	Amount $
Balance, March 21, 2019	-	-
Share subscriptions	3,000,000	150,000
Balance, August 31, 2019	3,000,000	150,000
Share subscription	200,000	10,000
Balance, November 30, 2019	**3,200,000**	**160,000**

Escrowed Shares
The Company issued a total of 3,200,000 common shares at $0.05 per share for total proceeds of $160,000. The 3,200,000 common shares issued at $0.05 per share, will be held in escrow pursuant to the requirements of the Exchange. All common shares granted to directors and officers prior to the completion of a Qualifying Transaction, must also be deposited in escrow until the final exchange bulletin is issued.

All common shares of the Company acquired in the secondary market prior to the completion of a Qualifying Transaction by a Control Person, as defined in the policies of the Exchange, are required to be deposited in escrow. Subject to certain permitted exemptions, all securities of the Company held by principals of the resulting issuer will also be subject to escrow.

Options
Options may be granted for a maximum term of five years from the date of the grant. They are non-transferable and are exercisable as determined by the Directors when the option is granted. Options expire within 12 months after completion of a qualifying transaction or within 90 days of termination of employment or holding office as director or officer of the Company and, in the case of death, expire within a maximum period of one year after such death, subject to the expiry date of the option.

Any shares issued upon exercise of the options prior to the Company entering into a Qualifying Transaction will be subject to escrow restrictions.

The stock option plan is subject to regulatory approval.

No options have been granted or are outstanding as at November 30, 2019.

5. Financial Risk Management Objectives and Policies

Capital Management

The Company's objective when managing capital is to maintain its ability to continue as a going concern, in order to provide returns for the shareholders and benefits for other stakeholders. The Company includes equity, comprised of share capital and deficit, in the definition of capital.

The Company's primary objective, with respect to its capital management, is to ensure that it has sufficient cash resources to fund the identification and evaluation of potential acquisitions. To secure the additional capital necessary to pursue these plans, the Company may attempt to raise additional funds through the issuance of equity or by securing strategic partners.

The proceeds raised from the issuance of common shares may only be used to identify and evaluate assets or businesses for future investment, with the exception that not more than the lesser of 30% of the gross proceeds from the issuance of shares or $210,000 may be used to cover prescribed costs of issuing the common shares or administrative and general expenses of the Company. These restrictions apply until completion of a Qualifying Transaction by the Company as defined under the Exchange policy 2.4.

Risk Disclosures and Fair Values

The Company's financial instruments, consisting of cash held in trust and accrued liabilities, approximate fair value due to the relatively short-term maturities of the instruments. It is management's opinion that the Company is not exposed to significant interest, currency or credit risks arising from these financial instruments.

6. Subsequent Events

Filing of prospectus and Initial Public Offering

The Company filed a final prospectus to offer to sell and issue a minimum of 2,250,000 common shares at $0.10 per share ($225,000) (the "Offering").

The Company has entered into a letter of intent with Haywood Securities Inc. (the "Agent") to raise gross proceeds of a minimum of $225,000, in connection with the Company's Initial Public Offering (the "IPO"). The Company will pay a commission of 10% of gross proceeds to the Agent and will grant the Agent an option to acquire 10% of the common shares issued in the offering, being 225,000 common shares, exercisable for a period ending twenty-four months from the closing date at an exercise price of $0.10. During the period ended November 30, 2019, the Company incurred costs of $12,500 directly related to the offering. These have been accounted for as deferred financing costs as at November 30, 2019.

The Company intends to enter into stock option agreements at the closing of the IPO, granting stock options to officers and directors to collectively acquire up to 10% of the issued common shares outstanding or a maximum of 505,000 common shares of the Company at an exercise price of $0.10 per share and expiring five years from the date of issue.