

Notice of Availability of Proxy Materials



LEVELJUMP HEALTHCARE CORP. Annual and Special Meeting

Meeting Date and Time: Thursday, June 29, 2023 at 4:00 pm Eastern Time

Location: Suite 207, 52 Scarsdale Road, North York, ON, M3B 2R7

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the management information circular (the "Circular") of Leveljump Healthcare Corp. (the "**Corporation**") and other proxy materials available online prior to voting. These materials are available at:

www.leveljumphealthcare.com

OR

www.sedar.com

Obtaining Paper Copies of the Proxy Materials and Questions regarding notice and access

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **June 15, 2023** in order to receive the paper copy in advance of the meeting. Requests for paper copies or questions regarding notice and access may be made by contacting the Corporation:

By mail: Suite 207, 52 Scarsdale Rd., Toronto, ON, M3B 2R7

By phone: 833-840-2020

By email: info@leveljumphealthcare.com

Registered holders and beneficial owners who have previously provided standing instructions will receive paper copies of the proxy materials.

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Circular, are as follows:

Election of Directors: Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Circular under "*Re-election of Directors*".

Appointment of Auditor: Shareholders will be asked to re-appoint Clearhouse LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the directors to fix their remuneration. Information respecting the appointment of auditors may be found in the Circular under “*Re-appointment of Auditor*”.

Settling Outstanding Debts Shareholders will be asked to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders to approve the issuance of shares for settling outstanding debts owed to certain non-arm’s length parties. Information respecting the appointment of auditors may be found in the Circular under “*Shares for Debt Transaction*”.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by June 27, 2023 4:00 pm (Eastern Time).

Non-registered (beneficial) shareholders should follow the instructions on the voting instruction form or other form of proxy provided by their intermediaries with respect to the procedures to be followed for voting.

Only registered shareholders and duly appointed proxyholders will be entitled to vote at the meeting. Shareholders who wish to appoint a proxyholder other than the persons designated by the Corporation on the form of proxy or identified on the voting instruction form (including a non-registered shareholder who wishes to appoint themselves) to represent them at the meeting must carefully follow the instructions in the Circular and on their form of proxy or voting instruction form.

Stratification

The Corporation is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.