



**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
to be held on June 29, 2023**

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “**Meeting**”) of shareholders of Leveljump Healthcare Corp. (the “**Corporation**”) will be held at the Corporation’s head office located at Suite 207, 52 Scarsdale Road, North York, ON, M3B 2R7 on Thursday, June 29, 2023 at 4:00 p.m. (Eastern Standard Time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for its fiscal year ended December 31, 2022 and the report of the auditor thereon;
2. to elect directors of the Corporation for the ensuing year;
3. to re-appoint Clearhouse LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders to approve the issuance of shares for settling outstanding debts owed to certain non-arm’s length parties, as more particularly described in the Corporation’s Information Circular; and
5. to consider other business that may properly come before the Meeting or any adjournment thereof.

NOTICE-AND-ACCESS

Notice is also hereby given that the Corporation has decided to use the notice-and-access method of delivery of meeting materials for the Meeting for beneficial owners of common voting shares and variable voting shares of the Corporation (the “**Non-Registered Holders**”) and for registered shareholders. The notice-and-access method of delivery of meeting materials allows the Corporation to deliver the meeting materials over the internet in accordance with the notice- and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, registered shareholders will receive a form of proxy and the Non-Registered Holders will receive a voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the notice of Meeting, the management information circular, the annual consolidated financial statements of the Corporation for the financial year ended December 31, 2022 and related management’s discussion and analysis and other meeting materials (collectively the “**Meeting Materials**”), shareholders receive a notification with information on how they may access such materials electronically. Shareholders are reminded to view the Meeting Materials prior to voting. The Corporation will not be adopting stratification procedures in relation to the use of notice-and access provisions.

Websites Where Meeting Materials Are Posted:

Meeting Materials can be viewed online under the Corporation’s profile at www.sedar.com or on the Corporation’s website at <https://www.leveljumphealthcare.com>. The Meeting Materials will remain posted on the Corporation’s website at least until the date that is one year after the date the Meeting Materials were posted.

How to Obtain Paper Copies of the Meeting Materials

Shareholders may obtain paper copies of the Information Circular and the Annual Filings free of charge, or more information about notice and access, by contacting the Corporation at Suite 207, 52 Scarsdale Rd., Toronto, ON, M3B 2R7, by telephone: 833-840-2020, or by e-mail to info@leveljumphealthcare.com. **In order to receive paper copies of these materials in time to vote before the Meeting, your request must be received by June 15, 2023.**

Accompanying this Notice of Meeting is a management information circular (the “Circular”), which provides additional information relating to the business to be conducted at the Meeting, a form of proxy (the “Proxy”) or voting instruction form (the “VIF”), and a form whereby Shareholders may request that the Corporation’s annual and/or interim financial statements and corresponding management’s discussion and analysis be mailed to them.

Shareholders entitled to vote who do not expect to be present at the Meeting are urged to date, sign and return the enclosed form of proxy. Refer to “Notes” below.

DATED at Toronto, Ontario as of this 15th day of May, 2023.

By Order of the Board of Directors
LEVELJUMP HEALTHCARE CORP.

per: *(signed) “Mitchell Geisler”*
Mitchell Geisler , Chief Executive Officer

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on May 15, 2023 are entitled to Notice of the Meeting.
2. Shareholders registered on the books of the Corporation at the close of business on May 15, 2023 are entitled to vote at the meeting.
3. The directors have fixed the hour of 4:00 p.m. on the second business day preceding the meeting, i.e. Tuesday, June 27, 2023 or any adjournment thereof as the time before which the instrument of proxy to be used at the meeting must be deposited with the Corporation's transfer agent, **Odyssey Trust Company**, at **350 – 409 Granville Street, Vancouver, BC, V6C 1T2**, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the meeting or any adjournment thereof prior to the time for voting.