

LEVELJUMP HEALTHCARE CORP.

LevelJump Announces Commencement of Trading on the OTCQB® Venture Market in the United States

Toronto, ON – May 11th, 2021 – LevelJump Healthcare Corp. (TSXV: JUMP) (OTCQB: JMPHF) (FSE:75J) (“LevelJump” or the “Company”), a Canadian leader in B2B telehealth solutions, is pleased to announce that it has qualified to trade on the OTCQB® Venture Market.

The common shares of LevelJump will commence trading at the open on May 12th under the symbol “JMPHF.” U.S. investors can find current financial disclosure and Real-Time Level 2 quotes for the company on www.otcmarkets.com.

The OTCQB Venture Market provides value and convenience to U.S. investors, brokers and institutions seeking to trade JMPHF. The OTCQB Venture Market is for entrepreneurial and development stage U.S. and international companies. To be eligible, companies must be current in their reporting and undergo an annual verification and management certification process. Trading on the OTCQB Market is intended to offer companies efficient, cost-effective access to the U.S. capital markets. For companies listed on a qualified international exchange, streamlined market standards enable them to utilize their home market reporting to make their information available in the U.S.

Information relating to the Company, including copies of the Company’s financial statements, are available on SEDAR at www.sedar.com.

“We are extremely proud to announce the commencement of trading on the OTCQB Venture Market,” said Mitch Geisler, CEO and Chairman of LevelJump. “We are excited to share our vision for LevelJump with a wider pool of retail and institutional shareholders throughout the United States.”

“We are pleased to welcome LevelJump Healthcare Corp. to the OTCQB Venture Market,” said Jason Paltrowitz, EVP of Corporate Services at OTC Markets Group. “Trading on the TSX Venture Exchange in Canada and on the OTCQB Market in the U.S. will enable LevelJump to more efficiently build global investor awareness. We look forward to supporting the company and its shareholders.”

LevelJump is also pleased to advise that B. Riley FBR, Inc. acted as its OTCQB sponsor. B. Riley FBR, is a full-service investment bank and subsidiary of B. Riley Financial, Inc. B. Riley FBR, based in Los Angeles with offices across the United States, provides corporate finance, research, sales and trading services.

About LevelJump Healthcare

LevelJump Healthcare Corp., (TSXV: JUMP) is building a national medical diagnostic imaging company and brand, primarily by providing teleradiology (remote radiology) services to its client hospitals and imaging centers. Additionally, JUMP plans to expand through the acquisition of independent healthcare facilities focused on diagnostic imaging as well as acquiring new disruptive imaging technologies.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
LEVELJUMP HEALTHCARE CORP.**

Mitchell Geisler, Chief Executive Officer

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CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

This news release contains "forward-looking information" within the meaning of applicable securities laws relating to the Company's business plans and the outlook of the Company's industry. Although the Company believes, in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements. The statements in this press release are made as of the date of this release and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by applicable securities laws. The Company undertakes no obligation to comment on analyses, expectations or statements made by third-parties in respect of the Company, Canadian Teleradiology Services, Inc., their securities, or their respective financial or operating results (as applicable).

Neither the Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Exchange) accepts responsibility for the adequacy or accuracy of this release.