



LEVEL  JUMP  
HEALTHCARE CORP.

**TSXV TIER 1 COMPANY**

**TSXV: JUMP**

**OTC: JMPHF**

**FSE: 75J**

**JULY 2024**

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# DISCLAIMERS

## Forward-Looking Statements and Information

Certain information set forth in this Presentation contains forward-looking statements or forward-looking information under applicable securities legislation that involve substantial known and unknown risks and uncertainties. These forward-looking statements or information are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company. Such forward-looking statements are based on current expectations, estimates and projections about JUMP' industry, management beliefs and certain assumptions made by management. Readers are cautioned that the factors and assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise or incorrect and, as such, undue reliance should not be placed on forward-looking statements or information. Forward-looking statements or information typically contain statements with words such as “anticipate”, “believe”, “expect”, “plan”, “intend”, “estimate”, “propose”, “project”, “should”, “target”, “will”, “may”, “potential” or similar words (including negative and grammatical variations) suggesting future outcomes or statements regarding an outlook. Forward-looking statements or information in this Presentation include, but are not limited to, statements or information with respect to: the Transaction (including the completion thereof); the expected synergies resulting from the Transaction; regulatory approval of the Transaction and the expected timing thereof; the anticipated performance of the Company's operations; the Company's plans to market, sell and distribute its products and technologies; the Company's business strategy and objectives, including international strategies and plans; expected demand for the Company's products and services; the duration and effects of COVID-19 and any other pandemics on the Company's workforce, business, operations and financial condition; and other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements or information and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements or information will transpire or occur, or if any of them do, what benefits the Company will derive therefrom. In addition to other factors and assumptions which may be identified in this Presentation, assumptions have been made regarding, among other things: the anticipated benefits of the Transaction; the Company will succeed with its domestic and international expansion plans; the duration of COVID-19 and the extent of its economic and social impact; the impact of competition from other industry participants; the ability to adequately protect the Company's intellectual property and trade secrets; the general stability of the economic and political environment in which the Company operates; the timely receipt of any required regulatory approvals for the business plans of the Company; the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the Company to close the proposed private placement offerings of securities of the Company on the terms acceptable to the Company and to obtain future financing on acceptable terms; anticipated costs of capital expenditures relating to the products and services of the Company; currency, foreign exchange and interest rates; the regulatory framework regarding taxes and regulatory matters in the jurisdictions in which the Company operates; the success that the Company will have in developing its products and services and the results from such products and services; that counterparties to material agreements will perform in a complete and timely manner; and that the Company will have sufficient capital to conduct its business plan. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.

Forward-looking statements or information are based on current expectations, estimates and projections that involve substantial known and unknown risks and uncertainties which are beyond the control of the Company and which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. All subsequent forward-looking statements or information, whether written or oral, attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements or information are made as at the date of this Presentation and unless required by law, the Company undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events, or otherwise to reflect future events or circumstances or reflect the occurrence of unanticipated events.



# WHAT IS LEVELJUMP HEALTHCARE?

LevelJump offers a comprehensive approach to critical care through the integration of telehealth and in-person healthcare services. With its online teleHospital portal supported by in-person physicians as well as diagnostic centers, JUMP is at the forefront of advancing healthcare accessibility and quality. JUMP operates through its wholly-owned subsidiaries teleHospital Canada Inc. (“teleHospital”), Canadian Teleradiology Services, Inc. (“CTS”), and ADC Imaging Inc. (“ADC”).

Mission	JUMP is an integrated online and in-person healthcare network, using innovative technology solutions, to provide equal access and unparalleled patient care.
Growth Strategy	<p><b>Scale:</b> Add to JUMP’s patient-physician network by acquiring complimentary clinics &amp; increasing Telehealth registered patients</p> <p><b>Expand:</b> Build-out new and existing Diagnostic Centers to offer additional services such as urgent care procedures</p> <p><b>Diversify:</b> Finish the launch of JUMP’s teleHospital portal, giving patients real-time data access and patient-doctor dialogue</p>

# YEAR IN REVIEW



Year-over-year revenue increase of 38%



Currently building out a new x-ray and ultrasound ICHSC license in central Toronto at Yonge & Sheppard targeted to open in Q3 2024



Development of teleHospital portal in partnership with 247 Labs Inc



Added three new teleradiology contracts, expanding JUMP's services to Saskatchewan



Closed on 4 diagnostic imaging clinics in Calgary Alberta, doubling JUMP's Diagnostic Center footprint



Patients

Providers

New Patients  
New Providers



A digital platform for Canadians to have access to remote physician to patient ER consultation services connected to our CTS operating in-person clinics



# OPERATIONS WORKFLOW - TELEHOSPITAL

## ➤ Triage and Severity Code Flows:

Initial triage directs patients based on severity code:

- Hospital (Immediate)
- Affiliated IHF (Immediate/Deferred date)
- Online Queue (Immediate/Deferred date)

## ➤ Matching with Physicians:

Patients in the Online Queue are matched with Physicians based on severity code.

## ➤ Telehealth Consultation Flow:

1. Physicians conduct video consultations with patients.
2. Capacity to requisition tests, prescriptions, and make referrals.
3. Patients may be directed to one of CTS's in-person clinics if needed.

**teleHospital CANADA Patient Portal**

**Patient Info**  
 Name: Mary Jane  
 Date of Birth: 26 Nov, 1965  
 Sex: F

**Current Meds**  
 Diabeta-125: 125mg, twice a day Before breakfast and after dinner  
 Toprol XL: 100mg, once a day in the morning  
 Klor-Cox: 600mg, once a day after breakfast

**Other Doctors and Provider**  
 Dr. John Smith: 303-111-2222  
 Dr. Irene Henderson: 212-373-5039

**Chronic Conditions**  
 Anxiety, Arthritis, Paraplegic, Diabetic

**Provider Info**  
 Name: Dr. Alexandra Wilson  
 Phone: 231-456-7890

**Vitals & Test Results**  
 ECG: Oct 23, 2022 PDF  
 X-ray: Oct 20, 2022 PDF  
 Ultra Sound: Oct 20, 2022 PDF  
 Blood Test: Apr 29, 2022 PDF  
 Blood Test: Jan 16, 2022 PDF  
 Blood Test: Sept 16, 2021 PDF

**Past Visit History**  
 Dec 21, 2022: Dr. Alexandra Wilson  
 Dec 05, 2022: Dr. Alexandra Wilson  
 Nov 30, 2022: Dr. Alexandra Wilson  
 Nov 10, 2022: Dr. Alexandra Wilson  
 Oct 27, 2022: Dr. Alexandra Wilson  
 Oct 17, 2022: Dr. Alexandra Wilson

**teleHospital CANADA Tests**

Date	Doctor	Results	PDF
Dec 21, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Nov 3, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Oct 15, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Aug 24, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Aug 20, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Jun 15, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Apr 21, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Mar 03, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString	PDF
Jan 21, 2022	Dr. John Smith	Test_PatientName_RandomAlphanumericString	PDF
Dec 15, 2021	Dr. John Smith	Test_PatientName_RandomAlphanumericString	PDF
July 20, 2021	Dr. John Smith	Test_PatientName_RandomAlphanumericString	PDF

# FUTURE CHANNEL EXPANSIONS

## teleHospital: Phase 2

### ➤ Home Monitoring:

Devices connect securely to teleHospital app for remote test supervision.

Long-term patient monitoring, which creates a moat around our ecosystem and encourages continued subscription.

### ➤ Expanded Specialties:

In addition to General Physicians, other medical specialties will be available.

### ➤ AI Triage & Primary Care:

Implementing AI triage services to see and serve patients faster.

**70%**

Of Canadians believe that virtual care improves patient access and quality care

Data Source: Canadian Health Infoway: Canadian Digital Health Survey 2021

# TELEHOSPITAL REVENUE STREAMS

## ➤ On-going Revenue:

- Consistent government payees through OHIP and similar provincial funding;
- Physician fees, nurse practitioners' fees & procedure fee.

## ➤ Recurring Revenue Model:

- Subscription-based model for steady, predictable income; tailored plans to meet the diverse healthcare needs;
- Monthly fee for Home Monitoring Kit.

## ➤ How does that translate to numbers and growth?

- Long-term sustainability growth from the combination of recurring subscriptions and in-clinic visits;
- Referral revenue from prescriptions and tests when patient uses affiliated in-person facility, greater margins if the facility is LevelJump owned and operated.



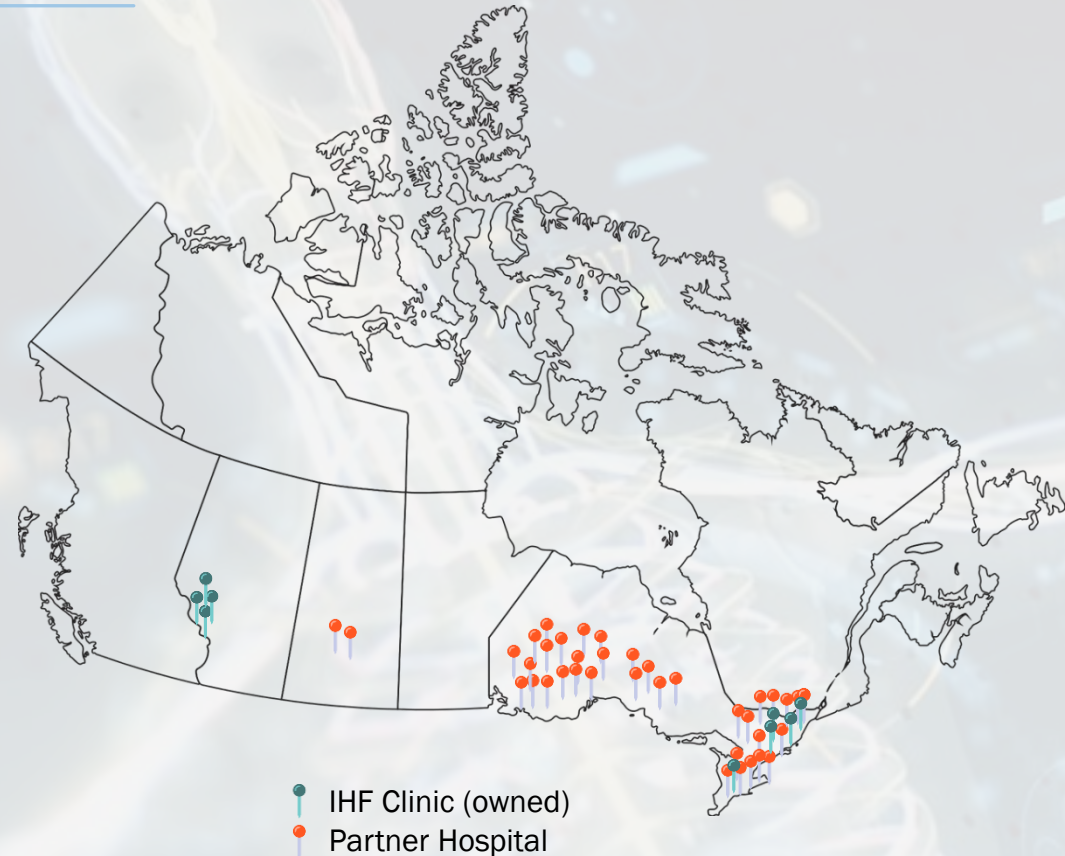
# IN-PERSON BUSINESS LOCATIONS

## Independent Community Health Service Centres (“ICHSC”)

- 7 facilities in operation providing x-ray, ultrasound, BMD, mammography scans and pain management directly to patients
- 1 multi-modality ICHSC under construction in central Toronto

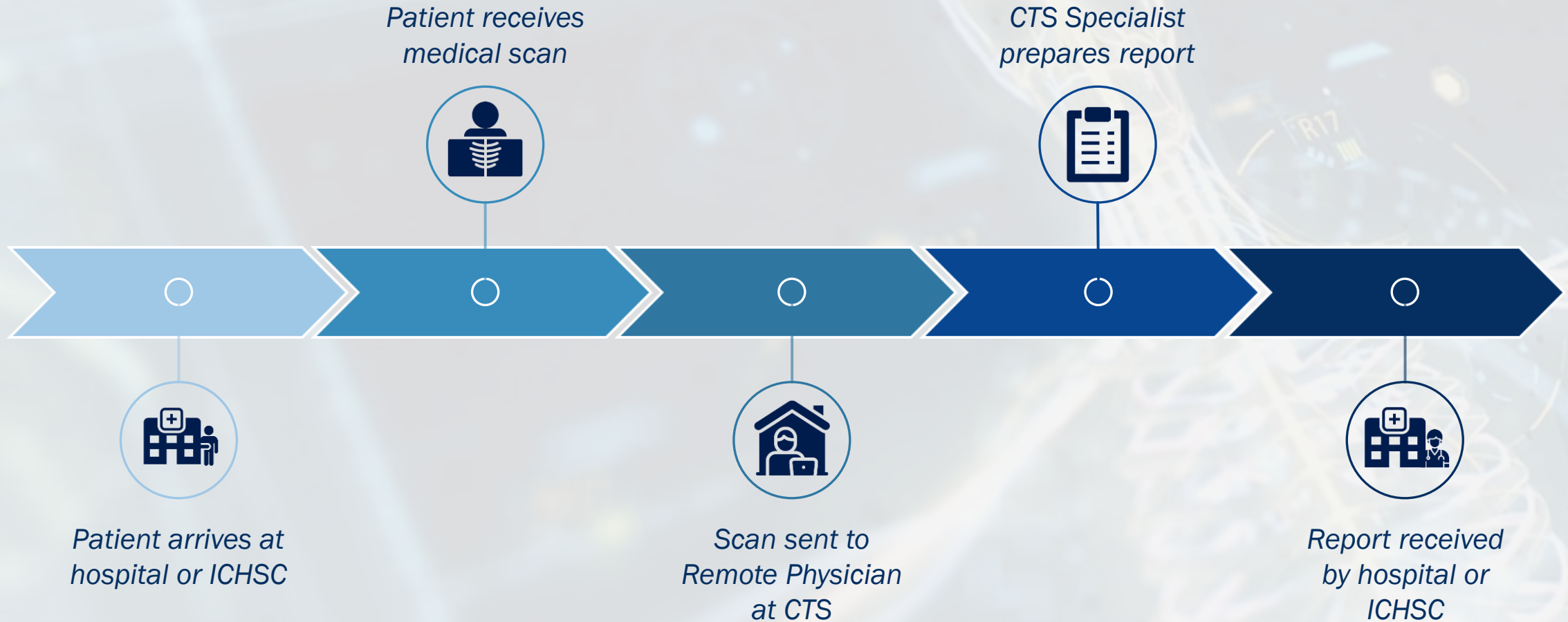
## Teleradiology Services

- Doctor to doctor (B2B) telehealth service providing hospitals and clinics a team of licensed, remote radiologist to read medical imaging scans including MRI, CT, mammography, x-ray, and ultrasound
- Strong partnerships with over three dozen Canadian hospitals and clinics
- JUMP retains 20-25% of the reading fee, with little other overhead
- Primary government payees=low accounts receivable



# OPERATIONS WORKFLOW – IN-PERSON/TELERADIOLOGY

## Teleradiology & Diagnostic Services



# CAPITAL STRUCTURE

	Amount	Volume Weighted Exercise Price
Common Shares O/S (Including Management)*	96,484,729	N/A
Warrants	7,200,000	\$0.20
Options	3,600,000	\$0.20
Class A Series 1 Preferred Shares	2,094,000	\$0.20
Common Shares Fully Diluted	117,694,429	

\* Includes 25,589,125 shares owned by management.



# MANAGEMENT TEAM

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**Mitch Geisler**  
CEO, Chairman

Mitch has been CTS's CEO since 2010, guiding its growth from \$850,000 to around \$9 million in gross revenues. He's a seasoned entrepreneur with experience in healthcare, mining, and hospitality sectors. Mitch has built companies from the ground up and has extensive experience in operations management and oversight. Mitch is a graduate of York University where he earned a Bachelor of Art degree in History.



**ROB LANDAU**  
CFO, Director

Rob has been a consultant at CTS since 2009, becoming CFO in 2019. His expertise includes corporate finance, accounting, auditing, and start-ups. Rob has a great ability to think outside the box to assist in problem solving, securing funding, and shaping corporate vision. He holds a Bachelor of Commerce in Actuarial Science and Corporate Finance from the University of Toronto.

# BOARD OF DIRECTORS & ADVISORY BOARD



**JACKIE GLAZER, CPA. CA.**

**Director**

Jackie has 20+ years of leadership experience in finance, operations, growth, and acquisitions across various industries including financial services, healthcare, and manufacturing. She's a CPA CA, graduating from the University of British Columbia in 1998.



**RICHARD JAGODNIK, CA.**

**Director**

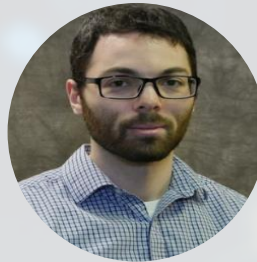
Richard, a John Molson School of Business alumni with a major in Accounting, became a CA in 1994. He has over a decade of audit experience and two decades as a controller/CFO for private corporations with annual revenues ranging from \$20 million to over \$100 million.



**GARY PRIHAR, CPA. CA.**

**Director**

Mr. Prihar, a seasoned healthcare expert with CPA and CA designations, drives advanced training, telemedicine and expansive growth strategies. His track record includes leadership roles in Move Health & Wellness, Viva Care Medical and Lyte Medical.



**Dr. Alon Marantz, M.D. FRCPC**

**Advisor**

Dr. Marantz, a radiologist specializing in X-Ray, CT, Ultrasound and MRI in emergency settings. A graduate from Saba University School of Medicine, he completed residency training at Aultman Hospital/NEOMED/Mercy Hospital and offers expertise in radiology workflow, imaging protocols, and clinical practice.



**Dr. Carlos de Sequeira, M.D. FRCPC**

**Advisor**

Dr de Sequeira, a GTA radiologist, specializes in CT, MRI and Ultrasound. He graduated from the University of Witwatersrand in South Africa, completed a body Imaging Fellowship at UHN in 200, and has been in community hospital practice ever since. He can assist JUMP with radiology workflow, medical protocols, and practice expansion.





## CONTACT INFORMATION

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